## EXECUTIVE SECRETARIAT Routing Slip

O:			ACTION	INFO	DATE	INITIAL
	÷1.	DCI	# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			and the same
	2	DDCI			green de 17m	igno es
	∵3′	EXDIR		1.00 m		10000
	ું4	D/ICS:			<b>@</b> #5373	3344.3
	₹.5	DDIVE	APPENDED.			
	<b>6</b>	DDA.			<b>20</b> (4)	
	<b>.</b> 7.	DDO 🗱	W 200		Mark Addition	544 C
*	8	DDS&T	4	. 200		## ## ## ## ## ## ## ## ## ## ## ## ##
	₫9	Chm/NIC	- Forget E		<b>不</b> 算4.00%	98 m ==
	.10	GC CONTRACT	344	771	<b>4</b>	The Con-
	11	IG ACCEPTANCE	4 TO 1881		<b>W</b>	<b>347</b>
	12	Compt	THE SECOND	1 3 6	Binisalda.	*****
e ec	13	D/EEO		C752886	A Section	
	14	D/Pers	#3 PM#01		<b>HO</b> FFEE	
	15	D/OEA	22 F. W.S.	地心渊微		
A-26	16	C/PAD/OEA	1939	· · · · · · · · · · · · · · · · · · ·		
	17	SA/IA-			FP-SVC	The Property
30 P	18	AO/DCI	CALLER	41.00	Meni Lika	Part -
	19	C/IPD/OIS	er iz erte			
FI.	20		entirement (	to the same	eds (Const	7. T. 12
	21	THE STATE OF	TO WELL	100	本語語言	William Co.
	22	<b>计数</b>	W-145-50	40.00		
	i ing	SUSPENSI		Data Silak		

Remarks:

Executive Secretar

2437 (10-81)

Executive Secretary

7/6/82

Approved For Release 2007/08/10 : CIA-RDP83M00914R001200110033-5

A-RDP83M00914R001200110033-5; COMMER

Washington, D.C. 20230

JUL 6 1982

Executive Registry

\$2.5453.

Honorable William J. Casey Director Central Intelligence Agency Room 345 Old EOB Washington, D.C. 20505

Dear Bill,

The Bureau of the Census will release shortly what I consider to be a startling report on Soviet trade; "startling" because it concludes that past estimates of Soviet dependence on foreign trade have been significantly off-base. This new information suggesting an unexpectedly high dependence on foreign trade has significant policy implications regarding the effectiveness of - and Soviet vulnerability to - economic sanctions.

The study, completed by the Census Bureau's Foreign Demographic Analysis Division, concludes that:

- Soviet imports from non-socialist countries has risen to about 50 percent of total imports in 1981 (up from about one-third ten years ago)
- The ratio of Soviet exports to national income is higher than had been believed earlier. In the 1970's exports (excluding gold) averaged about 6.5 percent of national income and rose to 7 percent by 1980.
- The ratio of Soviet imports to national income is several times higher than had been previously recognized. It rose from about 9 percent in 1970 to 20 percent by 1980.
- Imported machinery comprises from 15 to 20 percent of all newly installed equipment in the USSR.
- Imported consumer goods and agricultural products account for about 15 percent of all consumption.

In light of these findings, the old notion of Soviet self-sufficiency comes into serious question.

Sincerely,

lianel H. O/mer

Lionel H. Olmer

